

FIG 1

35

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Project Management

Home	Refresh	Back	Forward	Search								
Team	Sort	Printable Version		1 year								
Calendar	Split Scr.	10242 Seat Mechanism Proj.										
Project Preferences		X	Task Name	Owner	Start V	Due	Cmp	D	I			
Personal Preferences			Pricing Agreements	Bill Jones	15-May	22-May	70%					
Project Plan			Schedule Agreements	Joe Adams	17-May	17-May	100%					
Document Manager			Complete Phase I Drawings	Tom Smith	18-May	22-May	50%					
			Component Parts	Kirk Wood	18-May	30-May	25%					
			Sub-Assemblies	Corey Nash	29-May	15-Jun	10%					
			Final Assembly	Kirk Wood	7-Jun	15-Jun	5%					
			Bill of Material	Karen Johnson	15-Jun	17-Jun	0%					
		X	Investigate Missing Bolt Failure	Karen Johnson	22-May	10-Jun	25%					
			Corrective action plan	Karen Johnson	22-May	7-Jun	98%					
				Karen Johnson	5-Jun	10-Jun	0%					
				Tom Smith	23-May	15-Jun	0%					
				Jeff Miner	23-May	5-Jun	0%					
				Karen Johnson	3-Jun	8-Jun	0%					
				Andrew Sage	5-Jun	10-Jun	0%					
				Bill Jones	8-Jun	15-Jun	0%					
				Laura Saylor	10-Jun	25-Jul	0%					
				Corey Nash	10-Jun	14-Jul	0%					
				Laura Saylor	10-Jun	12-Jul	0%					
				Andrew Sage	10-Jun	14-Jul	0%					
				Tom Sayer	13-Jun	10-Jul	0%					
				Tom Sayer	25-Jun	25-Jul	0%					

FIG 2

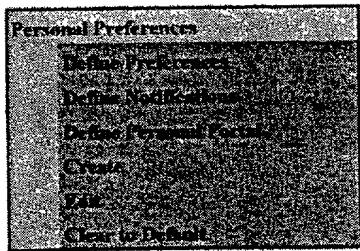
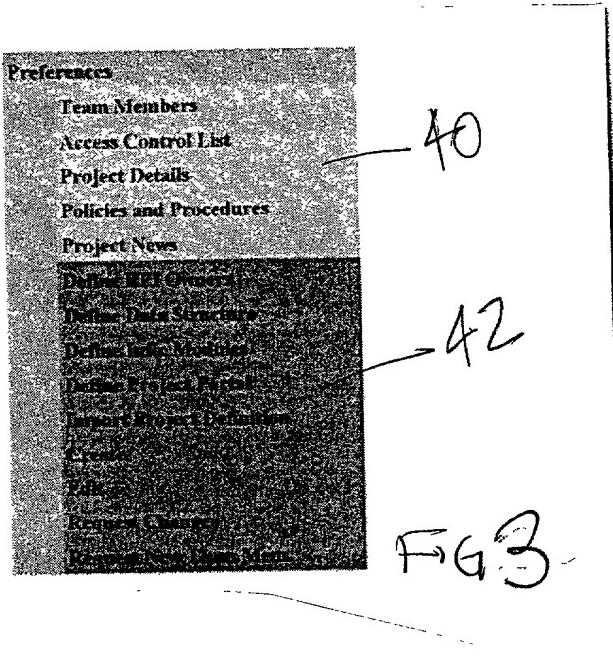


FIG 4

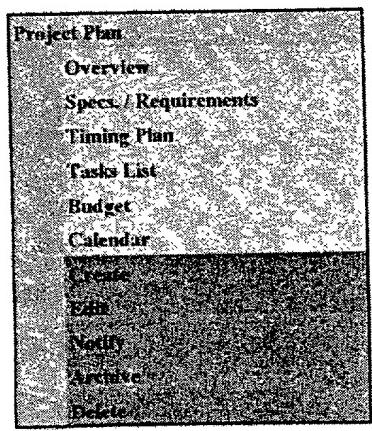
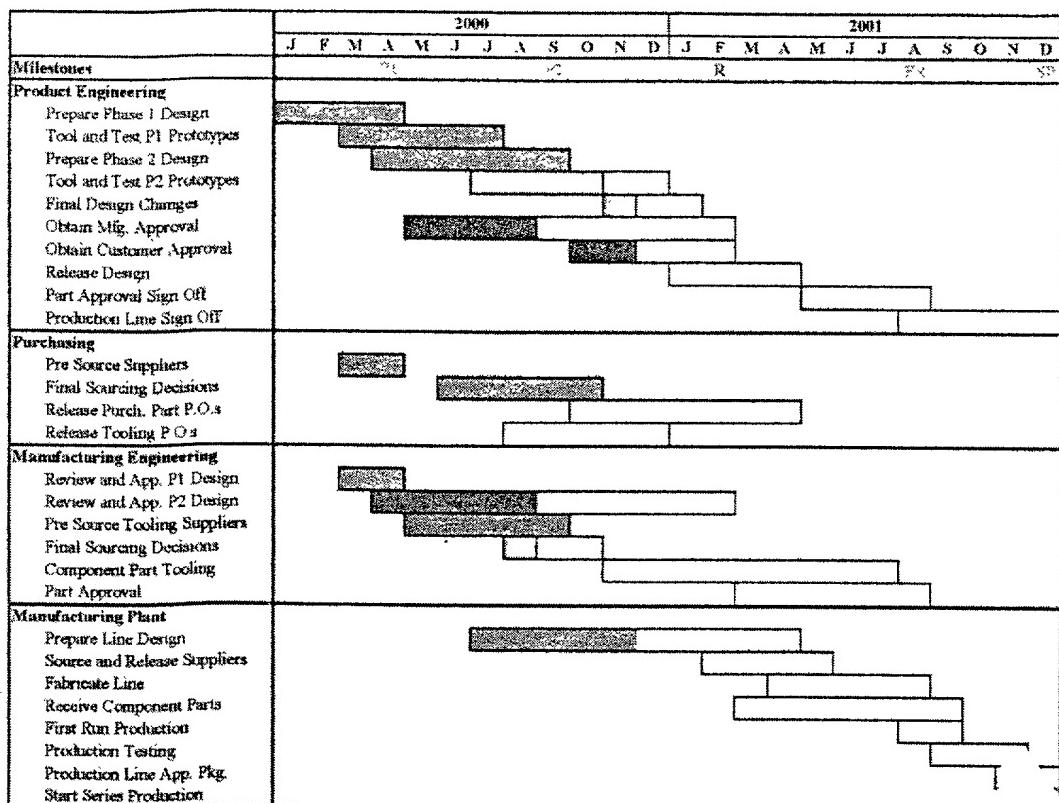


FIG 6

		Notifications			
		Owned By:		Created By:	
Documents	Uploaded	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Changed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tasks	Downloaded	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Issues	Created	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Status Change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chg. Req.	Completed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Late	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rev. Req.	To be Completed In	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Created	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Finance	Status Change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Completed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RFIs	Late	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	To be Completed In	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Collab.	Created	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	With Voting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mtg.	Closed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Late	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Proj Plan	To be Completed In	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	When Scheduled	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
New Members	Agenda Changes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Minutes Postings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	To be held in	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/> Email		<input type="checkbox"/> Doc. Attachments:	
		<input type="checkbox"/> On Pers. Portal		<input type="checkbox"/> HTML	
		<input type="checkbox"/> Both		<input type="checkbox"/> PDF	
				<input type="checkbox"/> Posted Version	
<input type="button" value="Submit"/>					

Figure 1: Notification Form

Fig 5.



F. 7

Project Timing Plan

Milestones / Gateways			
Title	Date	Status	Symbol
<input type="checkbox"/> Add Another 6 Fields			

Timing Plan		Owner	Start	Finish	Status	Cmp %
Functional Group / Milestone / Etc.	Major Tasks					
<input type="checkbox"/> Add Another 6 Fields						
<input type="checkbox"/> Add Another 6 Fields						

Utilize Plan Above Without Attachment
 Utilize Plan Above With Auxiliary Attachment
 Utilize Only the Documented Attachment
 Link Tasks to the Task Manager

FIG 8

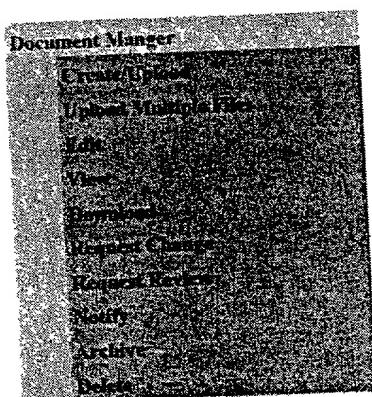


FIG 9

File Summary

Thumbnail	Title	Primary State
Picture	Author	Secondary State
	Author Co.	Version
	Clg. Owner/s	Date
	Last Modified By	Create Date

Summary

File Type **View Options** **Subscription**

File Size **HTML** **Notify**

View Access Rights **PDF**

View Subscriptions **Launch Application**

View History **Request Review**

View Activity **Report Change**

View Reference Docs **Edit**

Download Options

Current Version **Browse Project File**

PDF **Browse System HD**

HTML

Convert File to

Encrypt

Compress

Download

Close Form

FIG 10.

Create / Edit Document File

Document Title **Browse System HD**

Summary

Controlled **Document Author**

Uncontrolled

Change Controlled...Change Owner

WIP

Define View Access

Define Edit Access

Notifications

Comments:

Store File At **Browse Project Data Structure** **Close Form**

Submit as Reference **Submit for Review** **Submit for Approval**

FIG 11.

FIG 12

Upload Multiple Files

Document Author

View Access View Access

Controlled
 Uncontrolled
 Change-Controlled...Change Owner
 WIP

Select Ind. Files Select Folder

Document Title

Task Detail	
Task Name	
Task Description	
Start Date	
Finish Date	
Status	YELLOW
Completion Percentage	
Summary	
Action Plan/ Completion Record	
Owner Name	
Owner Company	
Owner Group	
Task Hierarchy	
Main Task Title	
Sub Task Title	
Sub Sub Task Title	
Subscriptions/Notifications	
View Related Document List	
View Related Issue/Milestone	
View History of Task	
Edit Task Information	
Close Form	

FIG 13

Create / Edit Task

Task Name		
Task Description		
Start Date		Finish Date
Status		Completion Percentage
Summary		
Action Plan		
Owner Name		
Delegate To:		
Task Hierarchy		
Main Task Title		
Sub Task Title		
Sub Sub Task Title		
Create Sub-Task		
View Related Document List	Define Related Doc. List	
Subscription/Notification List	Define Subscript/Notific. List	
View Related Issues	Define Related Issues	
Submit Task	Close Task	

Fig 14

SITION

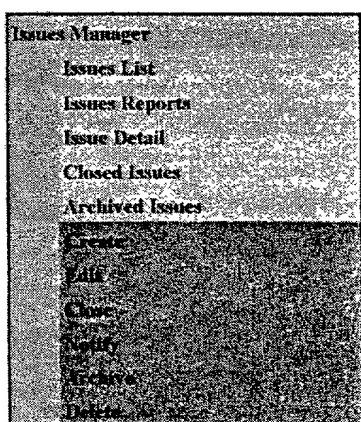


Fig 15

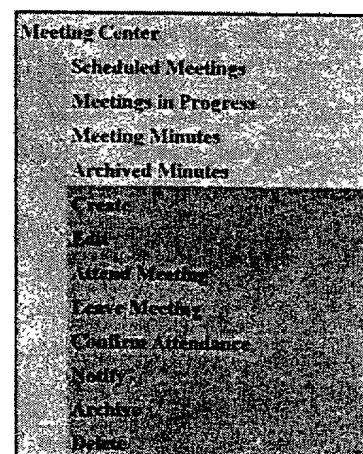


Fig 16

FIG 17.

Meeting Planner

Meeting Name	<input type="text"/>	Mtg. Number	<input type="text"/>
Chairperson	<input type="text"/>		
Invitees	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Notification <input type="checkbox"/> Confirm Attendance by <input type="text"/> <input type="checkbox"/> Reminder Date <input type="text"/>
Date	<input type="text"/>	Time	<input type="text"/>
Location	<input type="text"/>		
Phone Conference Details		<input type="text"/>	
Mtg Plan Creator	<input type="text"/>	Notetaker	<input type="text"/>
Online Coordinator	<input type="text"/>		
Agenda Item	<input type="text"/>	Desired Outcome:	<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
<input type="checkbox"/> Attach Documents <input type="checkbox"/> Attach Documents			
<input type="checkbox"/> Display Another 6 Fields			
Comments	<input type="text"/>		
Make This a Recurring Meeting: <input type="checkbox"/> Weekly <input type="checkbox"/> Bi-weekly <input type="checkbox"/> Monthly (day) <input type="checkbox"/> Monthly (date) End Date <input type="text"/> or Number of Meetings <input type="text"/>			
<input type="button" value="Copy To A New Mtg."/> <input type="button" value="Submit Meeting"/>			

FIG 18

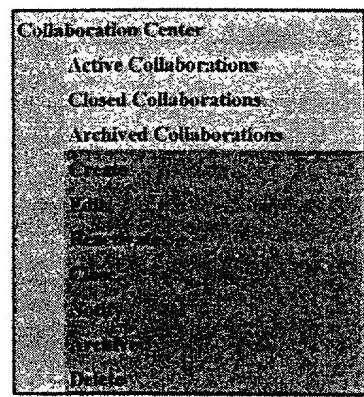
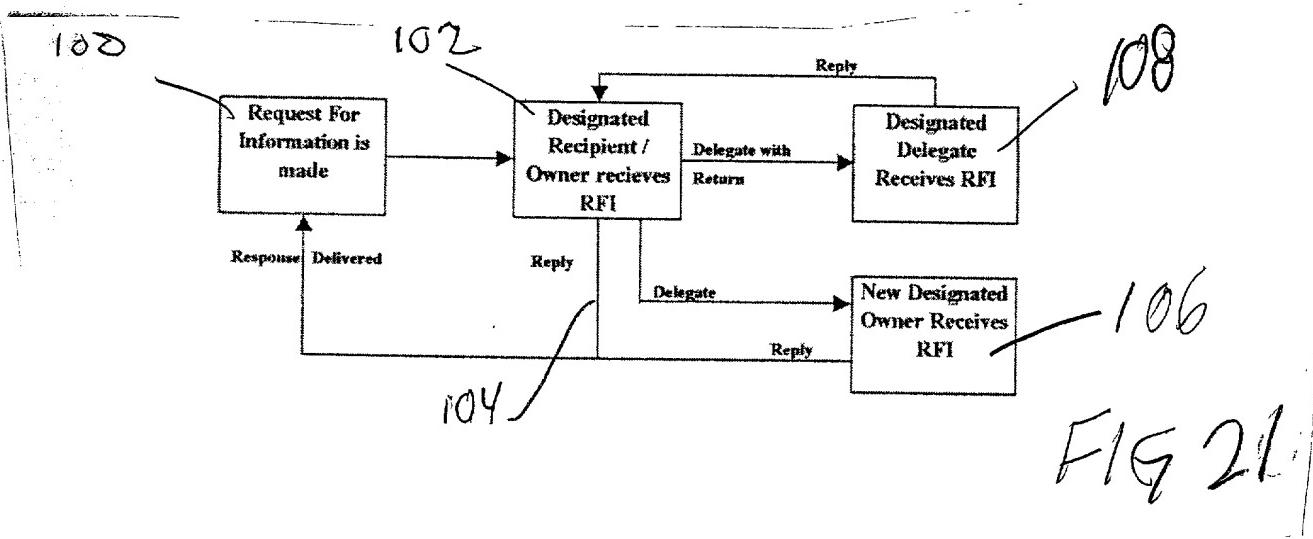
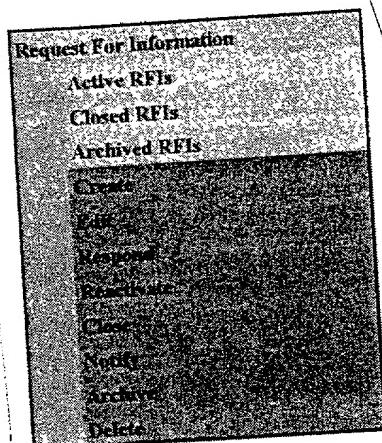


FIG 19

Create / Edit Collaboration Portal

Title	Facilitator	
<input type="checkbox"/> Brainstorming <input type="checkbox"/> Problem Solving <input type="checkbox"/> Decision Making <input type="checkbox"/> Other	Synopsis of Issue	Problem
<input type="button" value="Link to Team"/> <input type="button" value="Attach/Edit Doc..."/>		Deadline for Completion
Current Status	<input checked="" type="radio"/> In Progress <input type="radio"/> Pending Review <input type="radio"/> Completed	
Status Statement	<input type="text"/>	
Define Access	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Send Notifications / Invitations <input type="checkbox"/> Send Notification of Change		<input type="button" value="Edit Access"/>
Plan for Resolution	Action	Due Date
<input checked="" type="checkbox"/> Add 6 Fields	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Enable Team Vote: Question: <input type="text"/>	Answers: <input type="text"/>	
<input type="checkbox"/> Enable Threaded Discussion <input type="checkbox"/> Enable Collaborator Comments <input type="checkbox"/> Send Comments to Facilitator	Time Limit <input type="checkbox"/> Public Viewing <input type="checkbox"/> Private Viewing <input type="checkbox"/> Send Messages to Portal	<input type="checkbox"/> Send to Both <input type="button" value="Delete"/>
<input type="button" value="Submit Change"/>		<input type="button" value="Submit Collaboration"/>
<input type="button" value="Close Collb."/>		

FIG 20



Create / Edit RFI

RFI Title	Date Required	
<input type="checkbox"/> Category 1...name1 <input type="checkbox"/> Category 2...name2 <input type="checkbox"/> Category 3...name3 <input type="checkbox"/> Category 4...name4 <input type="checkbox"/> Category 5...name5 <input type="checkbox"/> Category 6...name6 <input type="checkbox"/> Other...Project Leader	Request	
Define View Access	<input type="checkbox"/> < > <input type="checkbox"/> >	Grant Edit Access
<input type="button" value="Attach Documents"/> <input type="button" value="Delete RFI"/> <input type="button" value="Submit RFI"/>		

FIG. 23

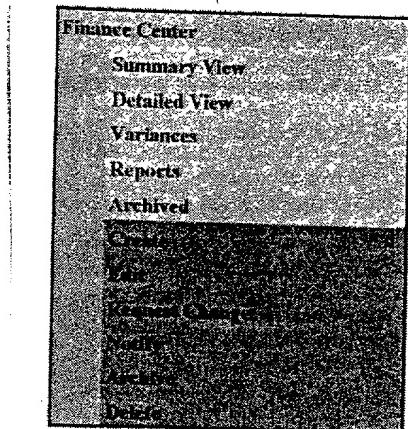


FIG 24

The screen is titled "Create/Edit Budget". It includes sections for "Define View Access" (with two empty boxes and arrows indicating flow), "Send Notification" (checkbox), "Send Notification with Response Request" (checkbox) with a "Due Date" input field, and "Lock Budget as Created" (checkbox). Below this is a large table with columns: Code, Line Item Description, Budget, Owner, Editor, and Def. There are 10 rows in the table, each with an empty "Code" field and a filled "Line Item Description" field. At the bottom left are checkboxes for "Add Main Item Lines", "Add Secondary Item Lines", and "Add Tertiary Item Lines". A "Total" button is located above the "Save Budget" button at the bottom center. A "Global Editor Dfn." input field is also present.

FIG 25

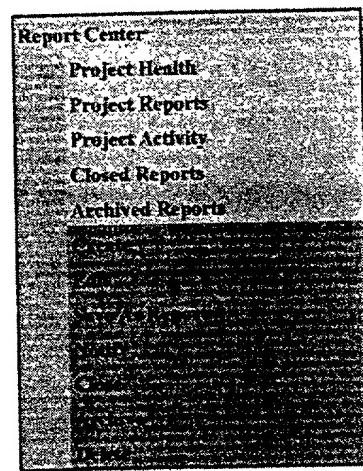


FIG 26

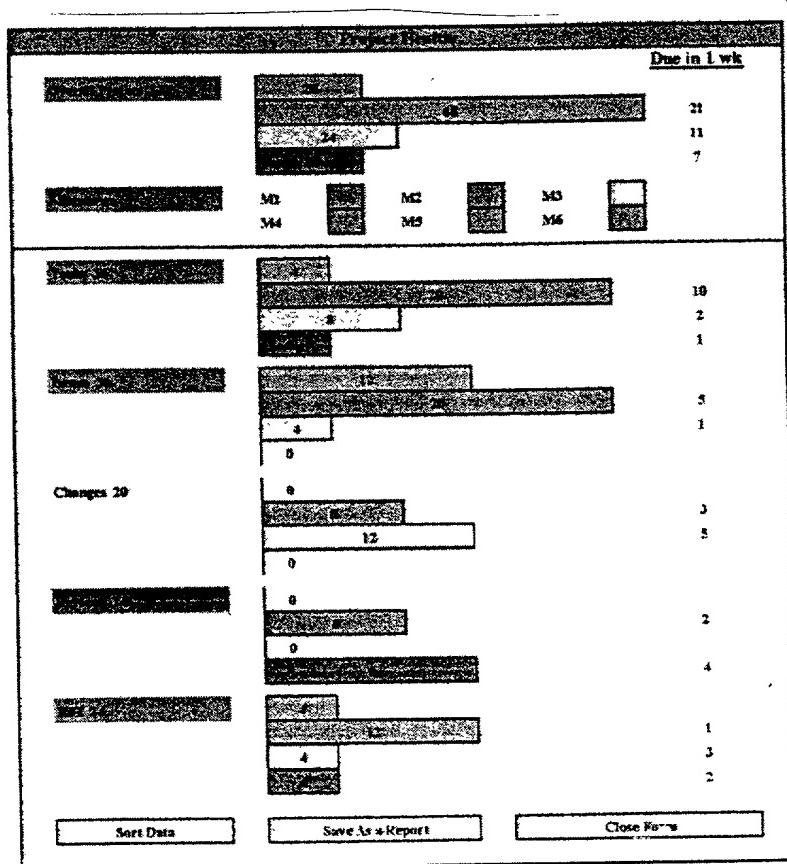


FIG 27

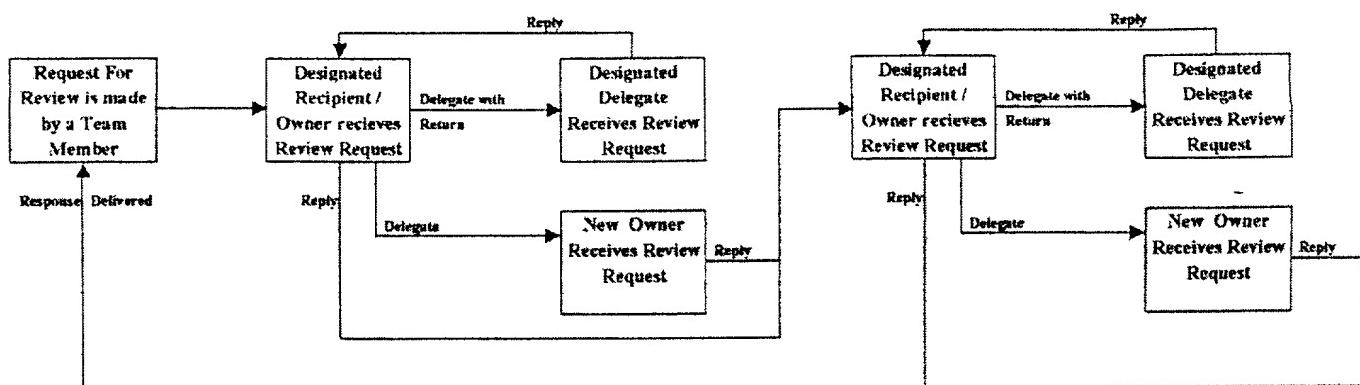


Fig 31

Create / Edit Review Request

Review Title Date Required

Parallel Routing Request Serial Routing Request

Review Request

[Large text input area]

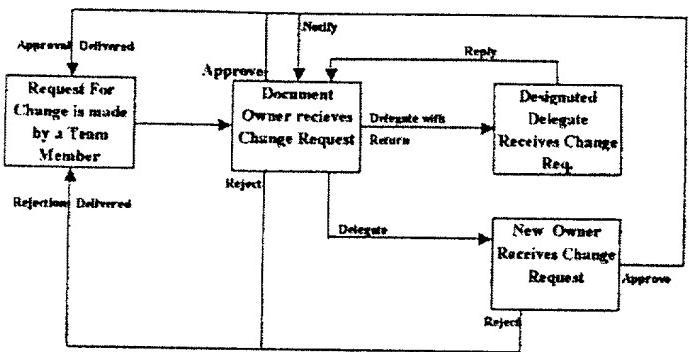
Define Recipients
[Two input fields with right-pointing arrows between them]

Define View Access
[Two input fields with right-pointing arrows between them]

Grant Edit Access

Attack Documents Delete Review Request
Submit Review Request

Fig 33



Document
Owner Yukes
Requested
Change

Fig 34.

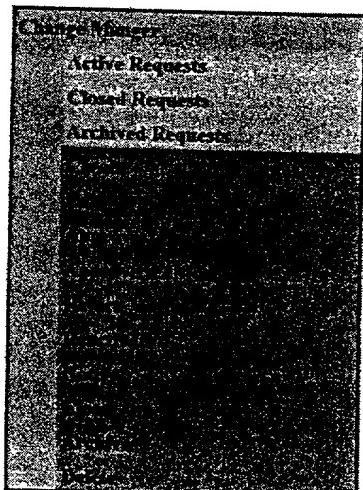
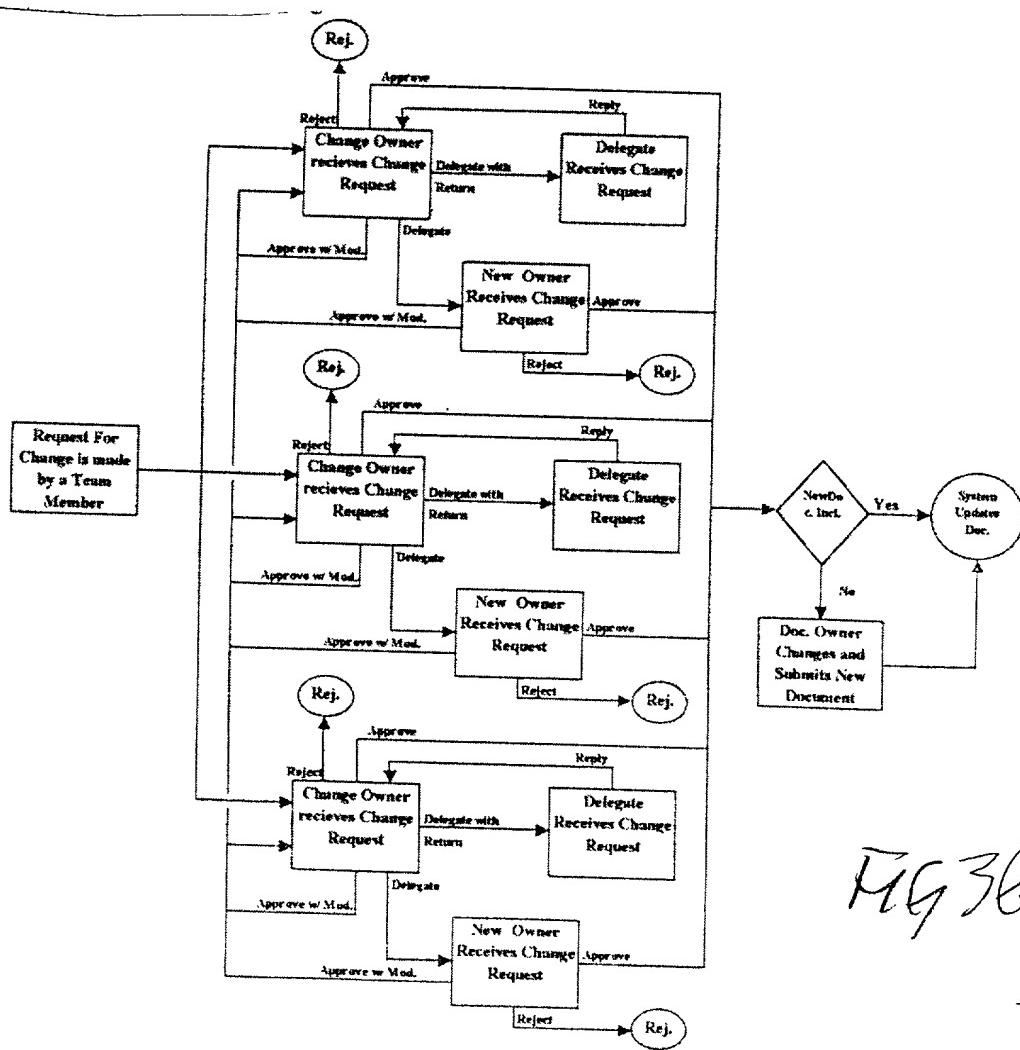
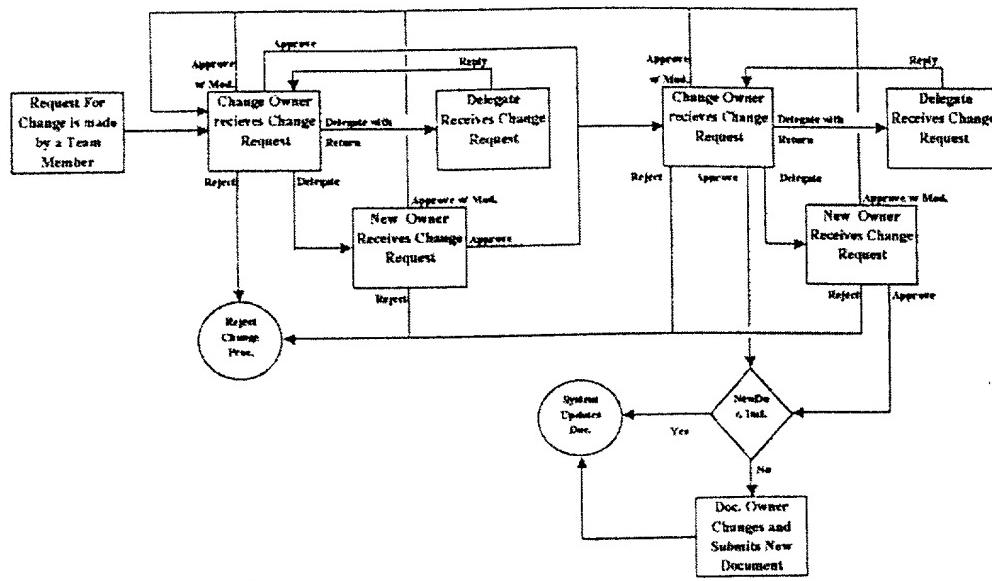


Fig 37.



Create / Edit Change Request

Change Title Change #

Change Request Description

Reason for Change

Estimated Impact to Project Timing

Estimated Impact to Project Budget

Define View Access △ Grant Edit Access

Fig 38.

Sort / Filter

<input type="checkbox"/> Sort By:	OR	<input type="checkbox"/> Filter By:
<input type="checkbox"/> Ascending <input type="checkbox"/> Descending		<input type="checkbox"/> Include <input type="checkbox"/> Exclude
<hr/>		
<input type="checkbox"/> Sort By:	OR	<input type="checkbox"/> Filter By:
<input type="checkbox"/> Ascending <input type="checkbox"/> Descending		<input type="checkbox"/> Include <input type="checkbox"/> Exclude
<hr/>		
<input type="checkbox"/> Sort By:	OR	<input type="checkbox"/> Filter By:
<input type="checkbox"/> Ascending <input type="checkbox"/> Descending		<input type="checkbox"/> Include <input type="checkbox"/> Exclude
<hr/>		
<input type="checkbox"/> Save This Sort / Filter Definition As My Personal Default		
<input type="button" value="Submit"/>		

Fig 39

Search

Search For		<input type="checkbox"/> Filter By:	OR	<input type="checkbox"/> Filter By:
<input type="text"/>		<input type="checkbox"/> Include <input type="checkbox"/> Exclude		<input type="checkbox"/> Include <input type="checkbox"/> Exclude
<hr/>				
<input type="checkbox"/> Filter By:		OR	<input type="checkbox"/> Filter By:	
<input type="text"/>			<input type="checkbox"/> Include <input type="checkbox"/> Exclude	
<input type="button" value="Submit"/>				

Fig 40